

Elizabeth City - Pasquotank County Tourism Development Authority Board Meeting

EXECUTIVE DIRECTOR'S REPORT | JANUARY 28, 2021



Marketing Updates



OUR E-CITY SHOP & DINE PASS

Our E-City Shop & Dine Passport is a mobile savings pass and check-in challenge **designed to bring the best of the destination to you at a discount**. It's perfect for locals and visitors alike - after all, Elizabeth City makes everyone feel at home! **Save at your favorite shops, try a new restaurant at a discount, and check in along the way to qualify for prizes!**

HOW IT WORKS

- & Discoul

Included Shops



0908

VISIT Elizabeth City NORTH CAROLINA

Shop & Dine Pass Poster

40+ posters printed and distributed to all participating businesses and the welcome center





Shop & Dine Pass Rack Card



Back ->

500 rack cards printed and distributed to consumers via local shops, restaurants, hotels and the welcome center



SAVE ON THE BEST OF ELIZABETH CITY







E-City Shop & Dine Pass for Elizabeth City. The Official Tourism & Visitors Guide. Visit Elizabeth City

Grant funding used for a \$1300 paid Google PPC + retargeting Campaign earned-

Average CPC \$0.15



>

Visit Elizabeth City, NC Sponsored - 🞯

Shop and dine 'til you drop in quaint, cozy, Elizabeth City this season and save with the new Shop & Dine Pass!

...





Grant funding used for a \$1000 paid Facebook placement earned-



Reach

50,176



Paid Media Results

Source: Google Adwords, 12.01 to 12.31.2020





Shop, Dine & Support Local!



In the 5 weeks the pass was live (during the grant timeframe)



Q 1

O Search

Average Time on Page **3:05**



Pass Landing Page: https://visitelizabethcity.com/OurE-City/shop-dine-pass

Source: Google Analytics, 11.23 to 12.31.2020

METRO AREAS TO SHOP & DINE PASS PAGE







Public Relations Recap

MM GY NJF

Presented January 2021

Over the last three months MMGY NJF has worked to promote interest in travel to Elizabeth City, North Carolina and generate awareness for the destination through a media relations campaign. By creating a proactive and robust media relations engine and creative programming, MMGY NJF garnered coverage in targeted national and regional publications and helped to improve business relationships with local partners. The campaign consisted of:

"Calling All Elizabeths" Promotion: To make national headlines and bring attention to Visit Elizabeth City, MMGY NJF worked with partners to create a quirky package that celebrated Elizabeths everywhere. The promotion included exclusive discounts to travelers named Elizabeth that were redeemable at local bars, restaurants, accommodations and attractions. A press release announcing the package was distributed to national and regional outlets.

"Cozy Up with Elizabeth City" Media Mailer: MMGY NJF curated a charming assortment of unique gifts and winter essentials that were locally sourced, including coffee, baked goods, a scented candle and more that together told the story of Elizabeth City. The mailers were sent to 11 regional and national journalists (freelancers and on-staff) to excite them about the destination and invite them to visit.

News Bureau: We developed at least two pitches per month that helped to align Elizabeth City with major trends in travel, current events and holidays. The destination was featured in pitches themed around charming small towns of America, cities with must-see art, National Wright Brothers Day, domestic haunted hotels and destinations, and towns full of Christmas cheer.



MM NJF



IF YOU HAPPEN to be named Elizabeth, you're eligible for a discounted trip to Elizabeth City in North Carolina. Located where the Inner Banks meet the Outer Banks, the city is celebrating those who share its name with a new "<u>Calling All Elizabeths</u>" promotion. The deal, which runs from November 9 to December 30, 2020, includes discounts on accommodation, dining, and activities for all travelers named Elizabeth.

Corrina Ruffiuex, executive director of Visit Elizabeth City, said in a statement, "We wanted a fun and exciting way to celebrate our town and invite travelers to experience this hidden gem of the South. Elizabeth is the fifth most popular name in the United States, so we hope to have quite a few Elizabeths answer the call and enjoy the sights and sounds of our inviting waterfront community."

MILES C

Casey Heard, owner of The Sweet Easy in Elizabeth City, mixes an Elizabeth Latte as part of a town campaign. (Visit Elizabeth City)

15 Media Placements

313,216,106 Impressions













11 Media Mailers

> 27,113 Instagram Impressions



RESULTS





27,113 social media impressions



431,879,000 media impressions



Over \$8.5 MILLION Advertising Equivalency



THANK YOU



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Brought to you by our Presenting Sponsor



CoastGuardRun.com – Launched 01/21/2021



DESCRIPTION

Get ready to run (or walk) the first ever Coast Guard Half Marathon or Guardians of the Atlantic 5K! With safety in mind, this inaugural event is going virtual, so run your race wherever you choose – on a treadmill, in a park, on a local track, or on your usual jogging route. Whether you finish the half marathon or 5k on March 6, 2021 or run a half-mile each day until you reach the virtual finish line is up to you!

All runners receive a swag package including a custom bib, marathon 100% cotton t-shirt and interactive finisher's medal for just \$45.

Until now, the United States Coast Guard was the only branch of the U.S. military without an official foot race. As the host of the event, Visit Elizabeth City is excited to celebrate our Coastie community and host this official event for Coast Guard members, family, and supporters across the country.

RunSignUp.com/Race/NC/ElizabethCity/CoastGuardHalf — Launched 01/21/2021





Registration Package



https://runsignup.com/Race/NC/ElizabethCity/CoastGuardHalf



Display Ads

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READY. SET. RACE! INAUGURAL COAST GUARD HALF MARATHON & 5K

MARCH 6 - 31, 2021

Until now, the United States Coast Guard was the only branch of the U.S. military without an official road race. **Visit Elizabeth City** is excited to host this first official **Coast Guard Haif Marathon**. With safety in mind, this inaugural event is going virtual, so you can run your own race in your own space.

All active and retired military receive 10% off the entry fee, so get ready to run the first ever Coast Guard Half Marathon or Guardians of the Atlantic 5K and register today!



Social Media







https://www.instagram.com/coastguardrun/

Registrations in 45 States & counting





COVID-19 & the State of the Travel Industry

National Monthly Travel Spending

(\$ billions, year-over-year change)

\$20

In 2020, the travel sector lost \$492 billion compared to the prior year – an unprecedented 42% annual decline. 2020 ended on an upbeat note, with the travel economy measuring just 27% below last year's levels in the final week of the year



Source: Tourism Economics







2020 Smith Travel Research Report Measures

	EC Region Actuals	EC Region YOY Comparison	Golds- boro Actuals	Golds- boro YOY Comparison	Beaufort County Actuals	Beaufort County YOY Comparison	New Bern Actuals	New Bern YOY Comparison	Middle OBX Actuals	Middle OBX YOY Comparison	Suffolk, VA Actuals	Suffolk, VA YOY Comparison	NC – Entire State YOY Comparison	NC – Northeast Region YOY Comparison
<u>Month To Date – December, 2020</u>														
Occupancy	51.1%	+7.2% from Dec'19	36.9%	-17.0%	30.2%	-14.1%	46.8%	-19.3%	26.9%	-9.4%	43.9%	-4.0%		
ADR	\$74.12	-9.9%	\$79.29	-6.6%	\$65.85	-11.4%	\$91.23	-7.1%	\$99.11	5.4%	\$75.44	-7.5%		
RevPAR	\$37.84	-3.4%	\$29.23	-22.5%	\$19.90	-23.9%	\$42.67	-25.0%	\$26.65	-4.5%	\$33.09	-11.2%		
<u>Year to Date – December 2020</u>														
Occupancy	50.6%	-17.9%	49.3%	-18.2%	33.7%	-35.1%	59.2%	-22.9%	49.5%	-16.7%	50.2%	-19.9%		
ADR	\$84.45	-7.7%	\$82.44	-6.6%	\$72.61	-6.4%	\$97.05	-13.8%	\$180.03	4.6%	\$81.49	-11.5%		
RevPAR	\$42.70	-24.2%	\$40.64	-23.6%	\$24.45	-39.2%	\$57.43	-33.6%	\$89.19	-12.9%	\$40.87	-29.1%		

EC Region includes: 7 out of 7 properties; total rooms: 541/541

Goldsboro includes: 10 out of 15 properties; total rooms: 915/1127

Beaufort County includes: 6 out of 9 properties; total rooms: 413/548

<u>Northeast Region includes</u>: Beaufort, Bertie, Camden, Chowan, Currituck, Dare, Edgecombe, Gates, Halifax, Hertford, Hyde, Martin, Nash, Northampton, Pasquotank, Perquimans, Pitt, Tyrrell, Washington, Wilson

New Bern includes: 7 out of 8 properties; total rooms: 636/701

Middle OBX includes: 6 out of 17 properties; total rooms: 687/1095; (Kitty Hawk, Duck, Nags Head)

Suffolk, VA includes: 9/12 properties; total rooms: 835/990

<u>ADR=</u> Average Daily Rate <u>RevPAR=</u> Revenue Per Available Room

Actual Revenue Collected 2019 vs 2020



Factors Impacting Decisions to Travel in Next 6 Months



Travel Sentiment Study Wave 29

IMPACT ON TRAVEL PLANS

Impact of COVID-19 Vaccine on Travel Plans

The vaccine will have no impact on travel plans



The vaccine will have an impact on travel plans



AMERICANS WHOSE TRAVEL PATTERNS HAVE CHANGED DUE TO PANDEMIC: HOW MUCH DO YOU MISS TRAVELING?

Question: How much do you miss traveling? (Select one to fill in the blank)

I miss traveling _____

Destination <> Analysts

OD YOUR RESEARCH

(Base: Waves 46 data. Respondents who have changed their travel patterns in response to the pandemic, 958 completed surveys. Data collected January 22-24, 2021)



DESTINATION TYPES EXPECTED (NEXT THREE MONTHS)

Question: On these leisure trips, which of the following are you expecting to visit?

(Base: Waves 46 data. Respondents expecting to travel in the next three months, 552 completed surveys. Data collected January 22-24, 2021)





COVID-19 SAFETY AND PREFERENCE FOR RURAL DESTINATIONS

Question: How important are safety concerns related to the COVID-19 situation to your preference for small towns and rural destinations? (Select one)

(Base: Waves 46 data. Respondents who prefer rural destinations. 390 completed surveys. Data collected January 22-24, 2021)





TOP 5 REASONS FOR RURAL TRAVEL PREFERENCE

AS OF JANUARY 24, 2021



Question: Which of the following are reasons you prefer small towns or rural destinations? (Select all that apply)

Feelings About Travel: Historical Perspective



Destination MANALYSTS

Question: What ONE WORD best describes how you feel about travel right now?



Destination Analysts O VY VIUR RESEARCH Question: What ONE WORD best describes how you feel about travel right now? January 25, 2021



Old Business



ADVOCACY PLAN

The DMO has an advocacy plan and is pro-actively involved in advocacy initiatives for issues impacting the destination and/or the DMO.

The local advocacy plan should involve more than just DMO staff members, and should incorporate members of the board and/or industry at a minimum. Plans may include educational outreach within the community to inform about the value and/or contributions of the industry (or the DMO) to the community's bottom line; speaker bureaus; specific initiatives tied to a referendum of interest; representation on key community organizations; etc.

Funding Commitments:

City of Elizabeth City – up to \$75,000 Pasquotank County – up to \$75,000 Visit Elizabeth City – up to \$75,000 Elizabeth City Downtown, Inc – up to \$20,000 Committee of 100 - \$5,000

Progress Updates:

- In-person meeting with NCDOT on Jan. 12
- NCDOT to review and provide preliminary feedback (est 30 days)
- Any necessary modifications addressed and formal application will be submitted (est 5 days)
- Final NCDOT approval (est 30 days)

Moving Ahead:

• Publish Fabrication RFP to solicit accurate pricing and installation timeline





New Business



Requested Motion:

This funding is essential to our continuing to operate at our standard level of work and programs due to significant loss of revenue into the TDA due to COVID and authorize the Executive Director to move forward with the application.

A highlight of the requirements to qualify:

- The organization has 300 or fewer employees
- The organization does not receive more than 15 percent of receipts from lobbying;
- Demonstrate at least a 25% reduction in gross receipts in the first, second, or third quarter of 2020 relative to the same quarter in 2019

<u>A highlight of allowable expenses to request</u> <u>forgiveness</u>

- Payroll (same definition as above)
- Rent
- Utilities including phones, cloud-based software and internet service

One additional key element:

• Retain the same number of employees throughout the PPP funded period.





Thank you!